

**HOUSTON INDEPENDENT SCHOOL DISTRICT
AUTHORIZED BROKERS, DEALERS, AND FINANCIAL INSTITUTIONS
AS OF AUGUST 13, 2026**

AUTHORIZED BROKERS AND DEALERS

Collectively, the investment officers shall, at least annually, review, revise, and adopt a list of qualified brokers/dealers and financial institutions authorized to engage in investment transactions with the district.

Blaylock Van, LLC	Raymond James
East West Bank	Robert W. Baird
Frost Bank	SAMCO
Great Pacific Securities	TexPool Investment Pool
Hilltop Securities	Texas CLASS Investment Pool
Independent Financial	Texas Connect Investment Pool
Lone Star Investment Pool	Texas Range Investment Pool
Loop Capital	Texstar Investment Pool
MBS Securities	TX-FIT Investment Pool
Mischler Financial Group	UBS Financial
Morgan Stanley	Unity Bank
Piper Sandler & Co.	Wells Fargo
PNC	JP Morgan Chase
Ramirez & Co.	Bank of America Merrill Lynch
BOK Financial Securities	Samco Capital Markets
Cabrera Capital Markets	Siebert Williams Shank & Co., LLC
RBC Capital Markets	Stifel, Nicolaus & Company
Argent Trust	LOGIC
Meeder Investment	TFNB Texas - Waco

Investment officer approvals:

James Terry, CFO

Date

Alaine Zachary, Treasurer

Date

Curtis Walker, Assistant Treasurer

Date