

(a) CERTIFICATE FOR RESOLUTION

STATE OF TEXAS §
COUNTY OF HARRIS §
HOUSTON INDEPENDENT SCHOOL DISTRICT §

The undersigned officers of the School Board (the “Board”) of the Houston Independent School District (the “District”), hereby certify as follows:

1. The Board of the District convened in regular meeting on April 11, 2024, at the regular designated meeting place, and the roll was called of the duly constituted officers and members of said Board, to-wit:

_____, President _____, Member
_____, Vice President _____, Member
_____, Secretary _____, Member
_____, Member _____, Member
_____, Member _____, Member

and all of such persons were present except _____, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

**RESOLUTION DECLARING INTENTION
TO REIMBURSE PROJECT EXPENDITURES**

was duly introduced for the consideration of the Board. It was then duly moved and seconded that such Order be passed; and, after due discussion, such motion, carrying with it the passage of such Order, prevailed and carried by the following vote:

AYES _ NOES _ ABSTENTIONS

2. That a true, full and correct copy of such Order passed at the meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that such Order has been duly recorded in such Board’s minutes of such meeting; that the above and foregoing paragraph is a true, full and correct excerpt from such Board’s minutes of such meeting pertaining to the passage of such Order; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of the Board as indicated therein; that each of the officers and members of the Board was duly and sufficiently notified officially and personally, in advance of the time, place and purpose of such meeting, and that such Order would be introduced and considered for passage at such meeting, and each of such officers and members consented, in advance, to the holding of such meeting for such purpose; and that such meeting was open to the public, and public notice of the time, place and purpose of such meeting was given all as required by Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this _____, 2024.

Executive Director, Board Relations
Houston Independent School District

(SEAL)

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WHEREAS, the Houston Independent School District (the “District”) is an independent school district of the State of Texas, authorized to finance its activities by issuing obligations pursuant to the Chapter 45, Texas Education Code, which may include obligations the interest on which is excludable from gross income for federal income tax purposes (“Tax-Exempt Obligations”), pursuant to Section 103 of the Internal Revenue of 1986, as amended (the “Code”), or both; and

WHEREAS, the District expects to make payments with respect to the projects described on Exhibit A attached hereto (the “Financed Facilities and Improvements”); and

WHEREAS, the District reasonably expects to issue Tax-Exempt Obligations to reimburse itself for the costs associated with the Financed Facilities and Improvements listed on Exhibit A attached hereto; and

WHEREAS, the District desires to reimburse itself for the costs associated with the Financed Facilities and Improvements listed on Exhibit A attached hereto from the proceeds of Tax-Exempt Obligations to be issued subsequent to the date hereof; and

NOW, THEREFORE, be it resolved that:

Section 1. The District hereby declares its intent to reimburse itself for costs that will be paid subsequent to the date hereof in connection with the Financed Facilities and Improvements listed on Exhibit A attached hereto from the proceeds of Tax-Exempt Obligations to be issued subsequent to the date hereof.

Section 2. The District reasonably expects that the maximum principal amount of Tax-Exempt Obligations issued by the District to finance costs associated with the Financed Facilities and Improvements listed on Exhibit A attached hereto will not exceed \$26,500,000.

Section 3. This Resolution will be kept in the books and records maintained by the District with respect to the Tax-Exempt Obligations.

Section 4. This Resolution is adopted as official action of the District in order to comply with Treasury Regulation § 1.150-2 and any other regulations of the Internal Revenue Service relating to the qualification for reimbursement of District expenditures incurred prior to the date of issue of the Tax-Exempt Obligations.

PASSED AND APPROVED this ____ day of April, 2024.

HOUSTON INDEPENDENT SCHOOL DISTRICT

President, School Board
Houston Independent School District

Secretary, School Board
Houston Independent School District

(SEAL)

EXHIBIT A

Financed Facilities and Improvements

Item or Fund - - Described by Character, Type or Purpose

The construction, acquisition, equipment, renovation, expansion and improvement of school buildings, facilities and infrastructure in the District relating to capital projects approved pursuant to a November 2024 bond election, including but not limited to expenses attributable to

- Facilities assessment services,
- Preliminary architecture and engineering services,
- Preliminary construction planning services,
- Program management services and software,
- Time-sensitive capital improvements,
- Other costs and fees directly attributable to the capital projects being financed.